



April 19, 2023

For Immediate Release

Company name: VITAL KSK HOLDINGS, INC.
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(Securities Code: 3151, TSE Prime Market)
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Notice Regarding Recording of Extraordinary Income and Losses

VITAL KSK HOLDINGS, INC. (hereinafter the "Company") hereby announces that the gain on sale of investment securities held by two consolidated subsidiaries of the Company (extraordinary income) will be recorded on a consolidated basis. The Company also announces that a loss on goodwill impairment (extraordinary losses) will be recorded. Details are as follows.

1. Recording of extraordinary income (gain on sale of investment securities)

(1) Shares sold: Listed shares held by two consolidated subsidiaries of the Company

(2) Date of resolution of the Company's Board of Directors:

January 27, 2023

(3) Sale period: February 20, 2023 – March 30, 2023

(4) Gain on sale of investment securities:

4,142 million yen

(5) Reason for the sale: To increase the efficiency of assets held and to strengthen the Company's financial position through a review of cross shareholdings in accordance with the Corporate Governance Code.

2. Recording of extraordinary losses (loss on goodwill impairment)

In view of the impact of drug price revisions, etc., the Company re-examined future business plans for Ohno Co. Ltd., which was consolidated in 2014, and decided to record a loss on goodwill impairment of 1,713 million yen under extraordinary losses in the fourth quarter of the fiscal year ended March 31, 2023.

3. Future prospect

The above gain on sale of investment securities will be recorded in the fourth quarter of the fiscal year ended March 31, 2023. In the consolidated earnings forecasts announced on November 8, 2022, a gain on sale of investment securities of 2,000 million yen was estimated. If any revision to the Company's consolidated earnings forecasts for the fiscal year ended March 31, 2023 is required due to the impact of the recording of the extraordinary losses stated above and any other factors, it will be publicly announced as soon as determined.