



June 21, 2022

For Immediate Release

Company name: VITAL KSK HOLDINGS, INC.  
Representative: Taisuke Murai, President & CEO  
Company address: 1-9-12, Muromachi, Nihonbashi, Chuou-ku, Tokyo  
(Securities Code: 3151, TSE Prime Market)  
Contact: Kiharu Takahashi, Executive Officer and General  
Manager of Accounting & Finance Division  
(Tel. +81-3-3275-3303)

**Notice regarding Acquisition of Own Shares and Repurchase of Own Shares Through  
Off-Auction Own Share Repurchase Trading System (ToSTNeT-3)**

(Acquisition and Repurchase of Own Shares Through Off-Auction Own Share Repurchase Trading System  
(ToSTNeT-3) as Provided for in the Articles of Incorporation Pursuant to the Provisions of Article 165, Paragraph  
2 of the Companies Act

VITAL KSK HOLDINGS, INC. (the “Company”) announces that at a meeting of its Board of Directors held on June 21, 2022, it resolved to acquire shares of its own stock pursuant to the provisions of Article 156 of the Companies Act that are applied by replacing terms pursuant to the provisions of Article 165, Paragraph 3 of the Act, and the Company has determined the specific method for the acquisition of its own stock. Details are as follows.

1. Reason for the acquisition of own shares

The Company will acquire shares of its own stock to improve capital efficiency and implement flexible capital policy measures in response to changes in the management environment.

2. Method of acquisition

The Company will place a purchase order for its shares through a brokerage on the Tokyo Stock Exchange Trading Network Off-Auction Own Share Repurchase Trading System (ToSTNeT-3) for the 8:45 a.m. session on June 22, 2022 (no changes to the trading system or trading time will be made), at the closing price of 686 yen today (June 21, 2022). This purchase order will be limited to the aforementioned trading time.

3. Details of the purchase of treasury shares

- (1) Class of shares to be acquired      Common shares of the Company
- (2) Total number of shares to be acquired      1,500,000 shares (maximum)  
(Ratio to the total number of shares outstanding (excluding treasury shares) 2.82%)
- (3) Total value of shares to be acquired      1,029 million yen (maximum)
- (4) Acquisition      June 22, 2022

(5) Announcement of result of acquisition      The results of acquisition will be announced after the close of trading at 8:45 a.m.

(Note 1) Said number of shares will not be changed. Some or all of the shares may not be acquired, depending on market trends, among other factors.

(Note 2) The purchase will be conducted by matching sell orders for the number of shares to be acquired.

(Reference) Status of treasury shares held as of May 31, 2022

- ☐ Total number of shares outstanding (excluding treasury shares) 53,237,965 shares
- ☐ Number of treasury shares 7,986,831 shares