



October 29, 2021

To whom it may concern:

VITAL KSK HOLDINGS, INC.

Representative: Mr. Taisuke Murai, President & CEO

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### Notice regarding Revision of Consolidated Earnings Forecast

VITAL KSK HOLDINGS, INC. (hereinafter the “Company”) hereby announces that it made the following decision, at the meeting of the Board of Directors held on October 29, 2021, to revise the consolidated earnings forecast for the six months ended September 30, 2021 (April 1, 2021 to September 30, 2021) released on May 13, 2021, in view of recent performance trends.

#### 1. Revision to the consolidated earnings forecast for the six months ended September 30, 2021 (April 1, 2021 to September 30, 2021)

	Net sales	Operating profit	Ordinary profit	Profit attributable to owners of parent	Basic earnings per share
Previously announced forecast (A)	Million yen 270,900	Million yen 600	Million yen 1,900	Million yen 1,200	Yen 21.73
Revised forecast (B)	285,200	930	2,350	1,410	25.65
Difference (B-A)	14,300	330	450	210	—
Increase/decrease (%)	5.3	55.0	23.7	17.5	—
(Reference) Results for the same period of the previous fiscal year (the six months ended September 30, 2020)	266,670	(1,111)	436	438	7.98

#### Reasons for the revision

In the pharmaceutical wholesale business, in the previous year, demand for pharmaceuticals declined significantly due to restrictions on medical examinations and the postponement of surgeries and other medical treatments stemming from the spread of COVID-19. However, the demand has been recovering faster than anticipated for the six months ended September 30, 2021, even though it did not reach pre-COVID levels. COVID-19 related product sales and rentals also progressed well. As a result, the Company expects net sales,

operating profit, ordinary profit, and profit attributable to owners of parent to surpass the previously announced forecasts.

There are currently no revisions made to the full-year forecast (April 1, 2021 to March 31, 2022), as the impact of COVID-19 is hard to predict from the third quarter onwards.

(Note) The above forecast is prepared based on information available as of the issuing date of this notice, and therefore the actual results may differ from these forecasted figures due to various factors.

(Reference) Trends in operating profit (loss) for the second quarter over the past five years

