

11 September 2014

Notice of Results and Completion of Stock Repurchase through Off-Auction Own Share Repurchase Trading System (TosTNET-3) and Change of the Use of the Proceeds of Vital KSK Euro-Yen Zero Coupon Convertible Bonds due 2020

VITAL KSK HOLDINGS, INC. (VKH) announces that the repurchase of the company shares as announced on 10 September 2014 was completed today as follows. The share repurchase of the company as decided in the Board of Directors Meeting on 10 September 2014 is completed with this repurchase.

It was also determined that the fund necessary for the repurchase was less than the expected amount of 3 billion Yen. Therefore, the balance between the fund obtained through the issuance of Euro-Yen Zero Coupon Convertible Bonds due 2020 based on the decision of the Board of Directors Meeting on 10 September 2014 and approximately 3 billion Yen to be used for the repurchase of the company shares will be allocated as addition to the working capital of the company and its subsidiaries.

Note

1. Objective of repurchase

The repurchase was made to improve the efficiency of capital and to implement dynamic fund management that is necessary to cope with changes of business environment.

2. Type of shares repurchased

Common shares of VKH

3. Total number of shares repurchased

2,229,300

4. Repurchase price

930 Yen

5. Total cost

2,073,249,000 Yen

6. Date of repurchase

11 September 2014

7. Method of repurchase

Repurchase through Off-Auction Own Share Repurchase Trading System (TosTNET³)

(Reference)

Decisions regarding the repurchase of shares (As publicized on 10 September 2014)

Type of shares for repurchase:

Common shares of VKH

Total number of shares for repurchase:

3,225,800 (Upper limit. The percentage of the shares within the total number of issued stocks excluding treasury shares is 5.55%)

Total cost for the repurchase:

3,000,000,000 Yen (Upper limit)

Date of repurchase:

11 September 2014